



# Prudential

## Coronavirus-related Distribution Recontribution

**Instructions** Please print using blue or black ink. Send completed form along with your check to the following address:

Prudential  
PO Box 5410  
Scranton PA 18505-5410

**Questions?**

Call 1-877-778-2100  
for assistance.

### About You

Plan number	Sub plan number (if applicable)	
_____	_____	
Social Security number	Daytime telephone number	
____-____-____	____-____-____	
First name	MI	Last name
_____	_____	_____
Address		
_____		
City	State	ZIP code
_____	_____	_____
Date of birth	Gender	Original date employed
____/____/____	<input type="checkbox"/> M <input type="checkbox"/> F	____/____/____
month day year		month day year

### Recontribution

In general, coronavirus-related distributions (CARES Act) may be recontributed to eligible retirement plans. However, only those distributions that would normally be eligible to be rolled-over may be recontributed. As a result, the following types of coronavirus-related distributions may *not* be recontributed to the plan(s):

- Periodic payments for a period of at least 10 years or over the employee's life or life expectancy (or the lives or joint life expectancies of the employee and his designated beneficiary); and
- Death benefit payments made to a non-spouse beneficiary.

One important exception to this general rule is that hardship withdrawals that meet the coronavirus-related distribution requirements may be recontributed, even though hardship withdrawals are not normally eligible to be rolled-over.

Recontributions must be made within the 3-year period beginning on the day after the date the distribution is made. *For example, if a plan makes a coronavirus-related distribution on April 17, 2020, the recontribution deadline would be April 18, 2023.* A different recontribution deadline applies to each coronavirus-related distribution made to an individual. Recontributions do not have to be made to the plan that made the original distribution, and partial recontributions are permitted.

Recontributions are to be treated as direct rollover contributions. As a result, Prudential will deposit these in a pre-tax rollover contribution source in the participant's plan account. Prudential will issue a letter to the participant in January of each year as confirmation of the Coronavirus Relief Recontribution for the year.

**Note:** Further guidance is needed addressing whether after-tax or Roth contributions may be recontributed to a plan. This form will be updated when additional guidance is available. In the interim, Prudential cannot accept recontributions of after-tax or Roth contributions.

Amount of recontribution: \$ \_\_\_\_\_ which will be invested in the rollover source.

### Your Authorization

I certify that I was eligible to receive and did receive one or more coronavirus-related distributions from an eligible retirement plan within the prior 3-year period (beginning on the day after the date of each distribution) and that the amount I request to pay to the plan does not exceed the amount of such distribution(s).

  X   \_\_\_\_\_ Date \_\_\_\_\_  
Participant's signature

### Your Plan Authorization

  X   \_\_\_\_\_ Date \_\_\_\_\_  
Authorized plan representative's signature